

LEWIS
AND
ROCA
LLP
LAWYERS

1 3993 Howard Hughes Parkway, Suite 600
2 Las Vegas, NV 89169-5996
3 Facsimile (702) 949-8321
4 Telephone (702) 949-8320

E-Filed on 10/29/07

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

5 Attorneys for USACM Liquidating Trust

6 **UNITED STATES BANKRUPTCY COURT**
7 **DISTRICT OF NEVADA**

8 In re:

9 USA COMMERCIAL MORTGAGE
COMPANY,

10 USA CAPITAL REALTY ADVISORS,
LLC,

11 USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

12 USA CAPITAL FIRST TRUST DEED
FUND, LLC,

13 USA SECURITIES, LLC,
14 Debtors.

15 **Affects:**

- 16 All Debtors
- 17 USA Commercial Mortgage Company
- 18 USA Capital Realty Advisors, LLC
- 19 USA Capital Diversified Trust Deed Fund,
LLC
- 20 USA Capital First Trust Deed Fund, LLC
- 21 USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING THE USACM
LIQUIDATING TRUST'S
OBJECTION TO CLAIM NO.10725-
02450 FILED BY CIADELLA LIVING
TRUST DTD 2/08/99 AS
IMPROPERLY ASSERTING
SECURED STATUS**

22 **PLEASE TAKE NOTICE** that an Order Sustaining the USACM Liquidating
23 Trust's Objection to Claim No. 10725-02450 Filed by Ciadella Living Trust dtd 2/08/99 as
24 Improperly Asserting Secured Status [DE 5089] was entered on the 26th day of October
25 2007, a true and correct copy of which is attached hereto as Exhibit A.

LEWIS
AND
ROCA
LLP
LAWYERS

1 RESPECTFULLY SUBMITTED October 29, 2007.
2

3 **LEWIS AND ROCA LLP**

4 By /s/ RC (#006593)
5 Susan M. Freeman
6 Rob Charles
7 *Attorneys for USACM Liquidating Trust*

8 PROOF OF SERVICE

9 Copy of the foregoing mailed by First
10 Class, US Mail, postage prepaid, on
11 October 29, 2007 to the following
interested party:

12 Ciadella Living Trust
13 C/O Stella P Ciadella Trustee
14 650 S Town Center Dr
15 Apt 1114, Bldg 29
16 Las Vegas, NV 89144-4419

17 /s/ Christine E. Laurel
18 Christine E. Laurel
Lewis and Roca